



#### **OVERVIEW**

Foulston Siefkin has extensive experience in counseling and assisting our financial services and banking industry clients in a wide range of legal services. Our experience extends to inside and outside the financial institution. The breadth of Foulston Siefkin's experience includes internal corporate governance, financial industry regulation and compliance on both the federal and state level, mergers and acquisitions, and securities law issues. Additionally, we have extensive knowledge in complex lending, collateralization, mortgage lending, security agreements, letters of credit, lender participation arrangements, trust issues, asset foreclosures and bankruptcy, and tax credit and affordable housing financing.

Bringing to bear its wide range of legal practice experience, Foulston Siefkin is a valuable resource for day-to-day questions confronting large and small financial institutions in a rapidly changing world.

#### AREAS OF REPRESENTATION

- Uniform Commercial Code (UCC) Issues
- Mergers, Acquisitions and Changes in Control
- Regulatory Compliance Matters
- Privacy Issues
- Credit Transactions
- Asset-Based Lending Transactions
- Commercial Lending Transactions
- Project Finance Transactions

# **FOULSTON**

#### ATTORNEYS AT LAW

- Internal Revenue Bond (IRB) Transactions
- · Letters of Credit Issues and Negotiations
- Affordable Housing and Tax Credit Finance and Development
- USDA Section 538 Guaranteed Commercial Mortgage Loans
- Loan Restructuring and Workouts
- Bankruptcy Planning and Workouts
- Foreclosures
- Equipment Leasing Transactions
- Oil & Gas Transactions
- Management and Disposition of Foreclosed Assets
- Commercial Litigation
- Capital Raising, Including Registered and Exempt Offerings
- Public Company Reporting Requirements
- Trust and Fiduciary Related Issues

#### **RELATED LINKS**

- Federal Deposit Insurance Corporation
- Board of Governors of the Federal Reserve System (the "Fed")
- Office of the Comptroller of the Currency
- Office of Thrift Supervision
- National Credit Union Administration
- Farm Credit Administration
- · Federal Banking and Financial Institution Laws
- · Kansas Banking Department
- Kansas Insurance Department
- Uniform Commercial Code



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