



EXPERIENCE HIGHLIGHTS

Represented as lead counsel, the buyer Integra Technologies LLC, a world leader in integrated circuit test and related services, in an asset purchase of Analytical Solutions Incorporated (ASI). Analytical Solutions provides product evaluation services through Destructive Physical Analysis, Construction Analysis, Failure Analysis, Non-Destructive Testing and Counterfeit Device Investigation of semiconductor devices. These services complement the extensive electrical test and related services already provided by Integra. The combination of the two companies provide a single point of contact for an extremely broad array of semiconductor test and evaluation services supporting the Military, Avionics, Space, Medical, Automotive and Fabless Semiconductor markets and creates one of the largest semiconductor test and analysis service offerings in the industry. The firm's role included negotiation and preparation of letters of intent, asset purchase and related transaction documents, ERISA and employee benefit matters, business and tax issues and a broad range of general corporate matters.

PRACTICE AREAS & INDUSTRIES

- Mergers & Acquisitions